

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

SMART WORLD TECHNOLOGIES, LLC,
et al.,

Debtors.

Case Nos. 00-41645 (JMP) through
00-41647 (JMP)
Jointly Administered

Chapter 11

NOTICE OF CROSS-APPEAL

The Official Committee of Unsecured Creditors (the “Committee”) in the above-captioned case hereby cross-appeals to the United States District Court for the Southern District of New York from so much of the Order of the United States Bankruptcy Court for the Southern District of New York dated March 23, 2007 and entered on March 28, 2007 (the “Appealed Order”), to the extent that the Appealed Order awarded legal fees of \$1,207,816.00 and expenses of \$73,981.18 to Riker, Danzig, Scherer, Hyland & Perretti, LLP. A copy of the Appealed Order is annexed hereto as Exhibit “A”.

The parties to this Appeal are the Committee and Riker, Danzig, Scherer, Hyland & Perretti, LLP.

The names and addresses of their respective attorneys are as follows:

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DATED: New York, New York
April 4, 2007

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